

GULF SHORES & ORANGE BEACH TOURISM

Alabama's White-Sand Beaches

FROM OUR GUESTS



TOURISM UPDATE

Beth Gendler, CMP, CDME President & CEO Gulf Shores & Orange Beach Tourism



THE GOOD NEWS

- Our customers are loyal and want to return
- Drive-in markets remain strong
- Safety and open spaces are of top importance
- Outdoor activities are of most interest



GSOB TAXABLE LODGING RENTALS





Source: Alabama Department of Revenue *Year-to-date through July

GSOB TAXABLE RETAIL SALES





*Year-to-date through June Source: Cities' Department of Revenue

BALDWIN COUNTY TOURISM IMPACT 3-YEAR SUMMARY



2021

2020

2019

8M GUESTS 6M

GUESTS

6.9M GUESTS



\$7.3B VISITOR SPENDING

> **\$4.9B** VISITOR SPENDING

\$5.2B VISITOR SPENDING



63,628 TRAVEL RELATED JOBS

50,787 TRAVEL RELATED JOBS

54,262 TRAVEL RELATED JOBS



\$2.4B WAGES & SALARIES

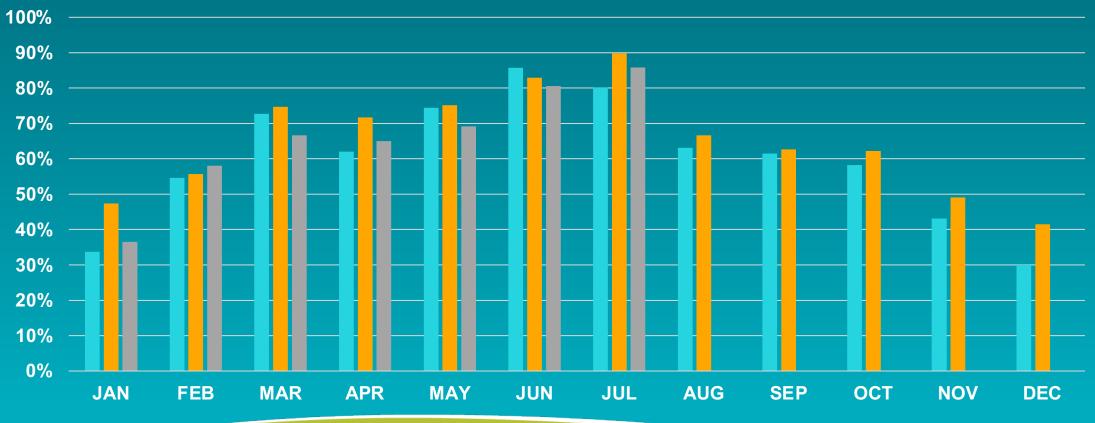
> \$2B WAGES & SALARIES

\$1.7B WAGES & SALARIES



Source: Alabama Department of Revenue, 2010-2021 Economic Impact Reports

HOTEL OCCUPANCY 2019, 2021, 2022

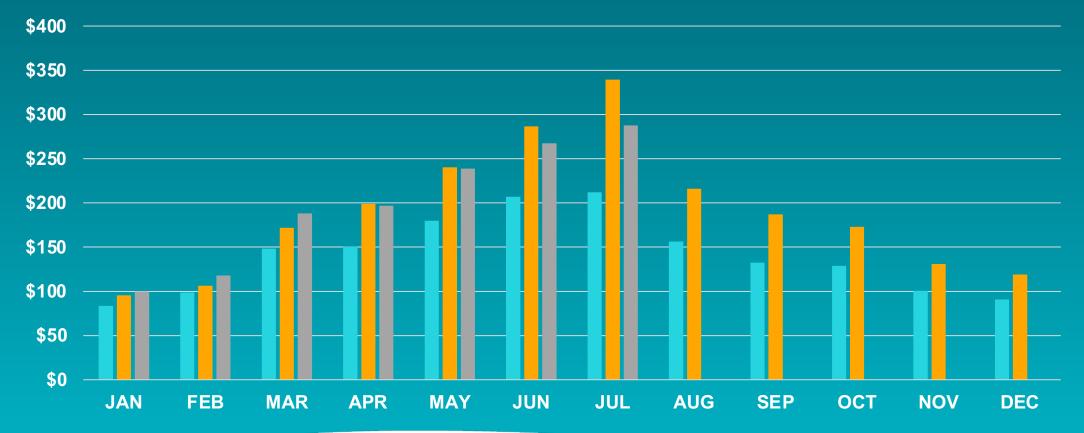


²⁰¹⁹ 2021 2022*

GULF SHORES & ORANGE BEACH TOURISM Alabama's White-Sand Beaches

*2022 year-to-date through July Source: STR Star Report

HOTEL AVERAGE DAILY RATE 2019, 2021, 2022



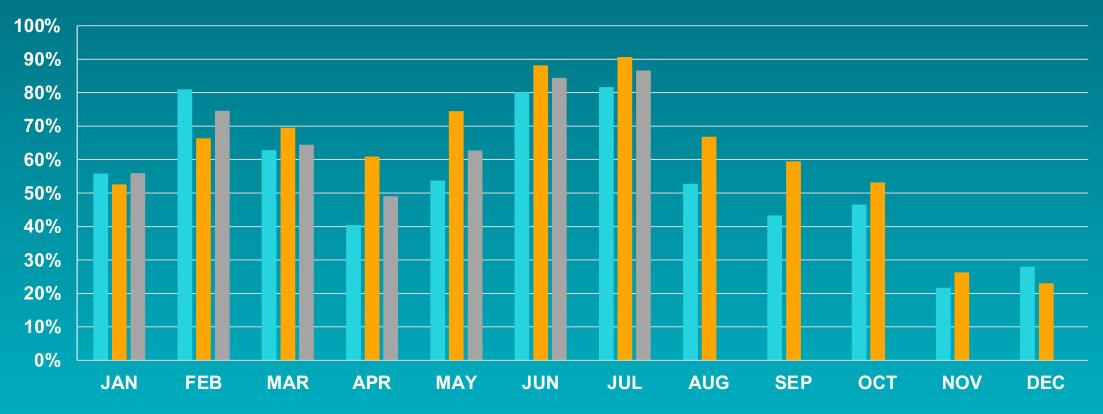


GULF SHORES & ORANGE BEACH TOURISM Alabama's White-Sand Beaches

*2022 year-to-date through July Source: STR Star Report



VACATION RENTAL OCCUPANCY 2019, 2021, 2022



2019 2021 2022

GULF SHORES & ORANGE BEACH TOURISM

Alabama's White-Sand Beaches

*2022 year-to-date through July Source: Key Data, LLC 2022

VACATION RENTAL AVERAGE DAILY RATE 2019, 2021, 2022



Alabama's White-Sand Beaches

*2022 year-to-date through July Source: Key Data, LLC 2022

OCCUPANCY FORECAST OCTOBER, NOVEMBER, DECEMBER





Campaign objectives:

- Provide a safe, clean, familyfriendly environment for locals and visitors
- Preserve our natural resources
- Protect our wildlife
- Sharing of beach rules and regulations



LEAVE ONLY FOOTPRINTS



BEACH SAFE KNOW BEFORE YOU GO An updated safety campaign currently in development with both cities, the county and Baldwin EMA.

- Raise awareness of beach warning flags and their meaning
- Share the many ways guests and locals can receive daily surf conditions
- Rip current awareness and how to escape one
- General water safety



THE BIG PICTURE

If you build a place where people want to visit, you will have built a place where people want to live.

If you build a place where people want to live, you will have built a place where people want to work.

If you build a place where people want to work, you will have built a place where business wants to be.

And, if you have built a place where business wants to be, you will have built a place where people want to visit.

It all starts with a visit ...

Maura Gast, Executive Director Visit Irving Texas

FROM OUR GUESTS



THANK YOU!

Beth Gendler, CMP, CDME

President & CEO Gulf Shores & Orange Beach Tourism Gulf Shores | Orange Beach Sports & Events

> BGendler@GulfShores.com LinkedIn.com/in/BethGendler

GulfShores.com • OrangeBeach.com

