

# **Travel Sentiment Study Wave 73**

MAY 10, 2023





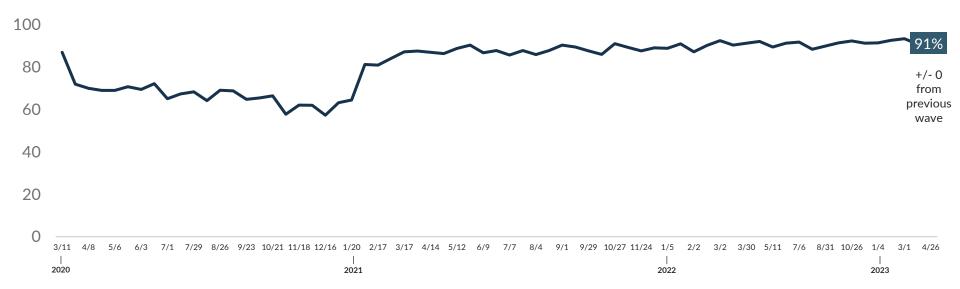
# TRAVEL SENTIMENT STUDY WAVE 73

Fielded April 26, 2023 U.S. National Sample of 1,000 adults 18+





### Travelers with Travel Plans in the Next Six Months Comparison

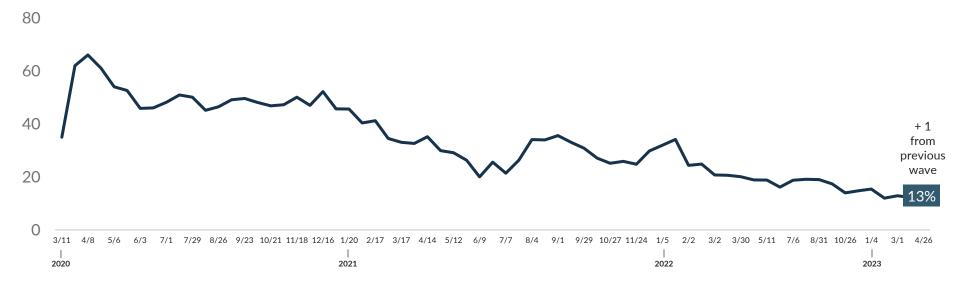


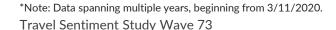
 $^{*}$ Note: Data spanning multiple years, beginning from 3/11/2020.

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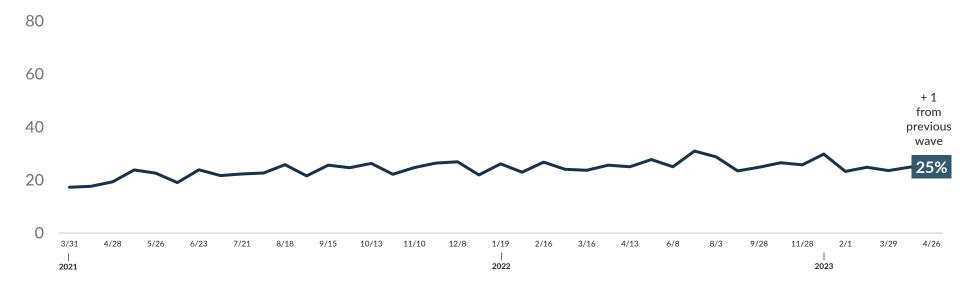
# Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months







# Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



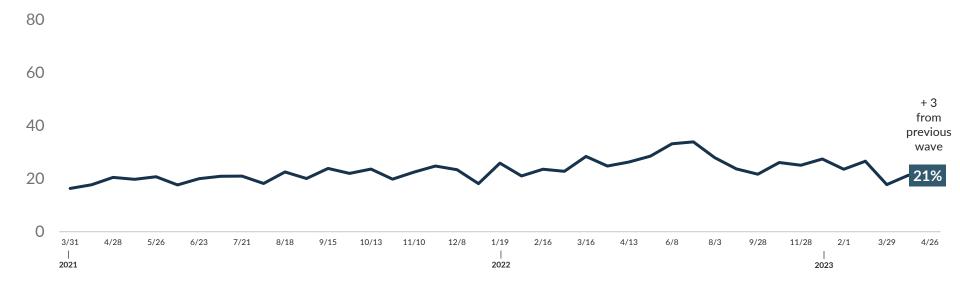
\*Note: Data spanning multiple years, beginning from 3/31/2021.

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# Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months



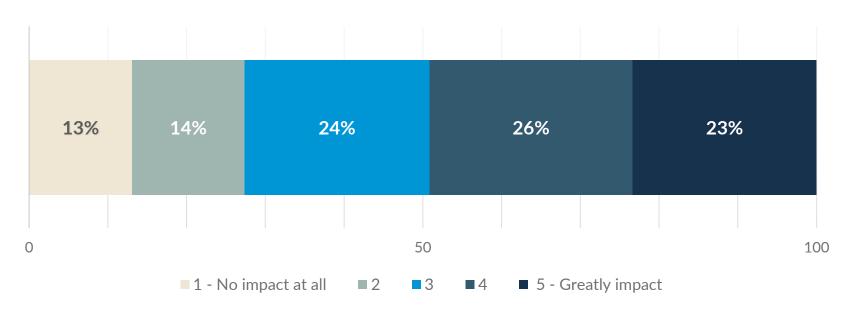
\*Note: Data spanning multiple years, beginning from 3/31/2021.

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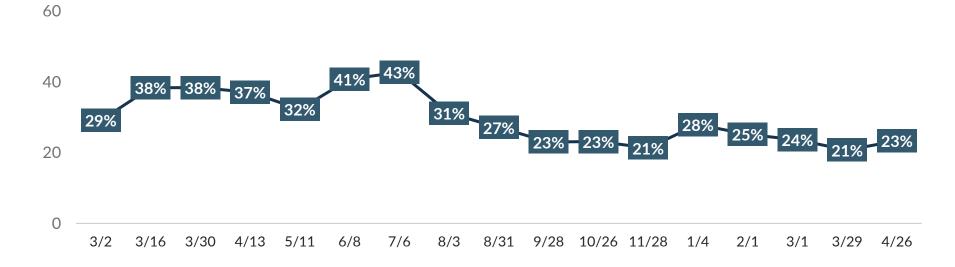
### Impact of Gas Prices on Decisions to Travel in Next Six Months







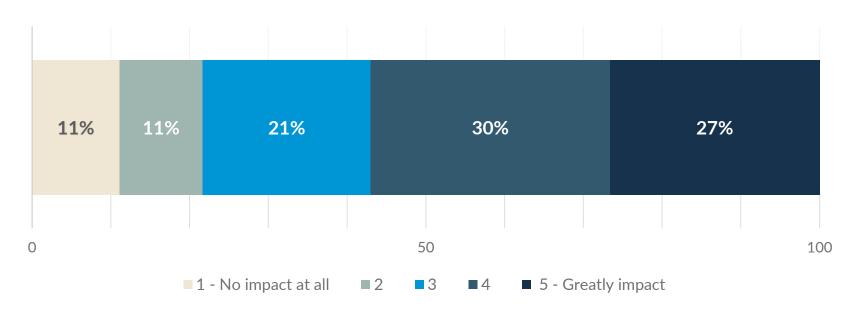
# Indicated that <u>Gas Prices</u>\* Would Greatly Impact their Decision to Travel in the Next Six Months





<sup>\*</sup>Note: Prior to 8/31, respondents were asked about the impact of *rising* gas prices. Beginning on 8/31, *rising* was removed from the question. Travel Sentiment Study Wave 73

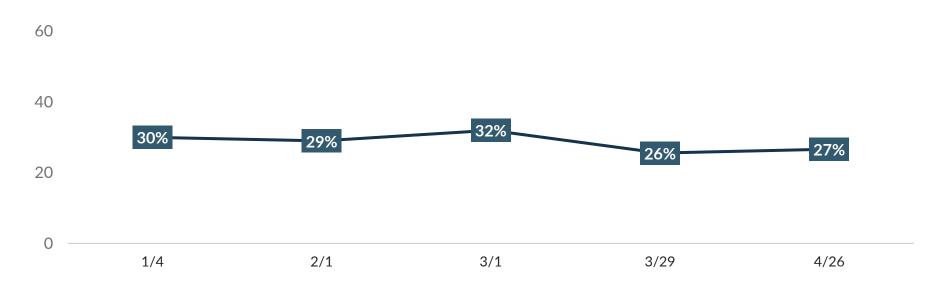
### Impact of Inflation on Decisions to Travel in Next Six Months



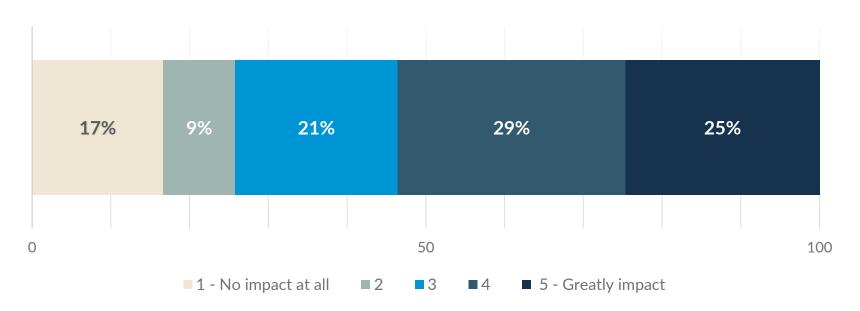




# Indicated that <u>Inflation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



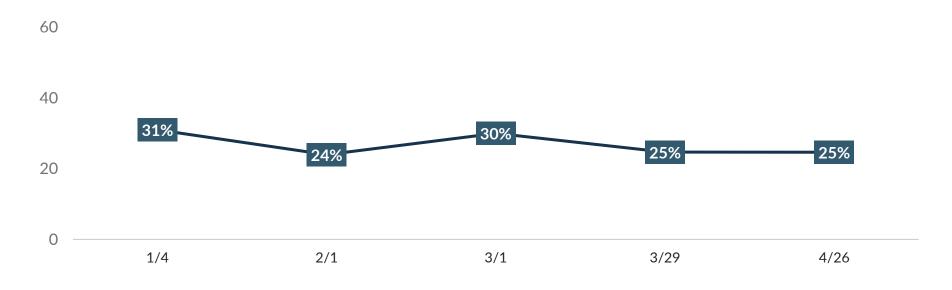
### Impact of Airfare Prices on Decisions to Travel in Next Six Months





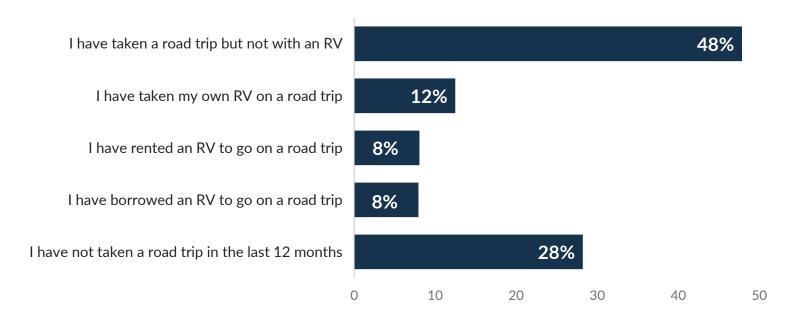


# Indicated that <u>Airfare Prices</u> Would Greatly Impact their Decision to Travel in the Next Six Months





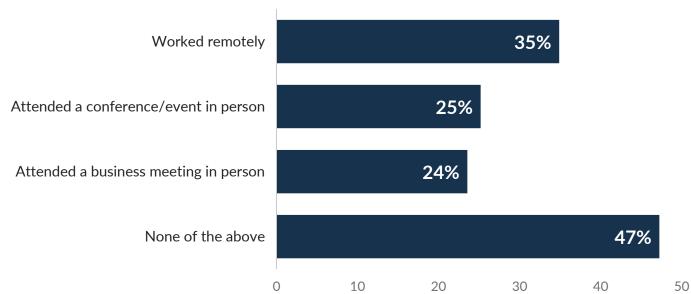
### In the last 12 months have you taken an RV on a leisure road trip?







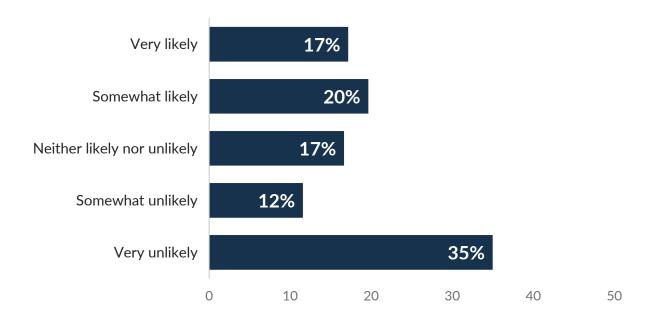
# During the last 12 months, have you done any of the following while on a road trip:







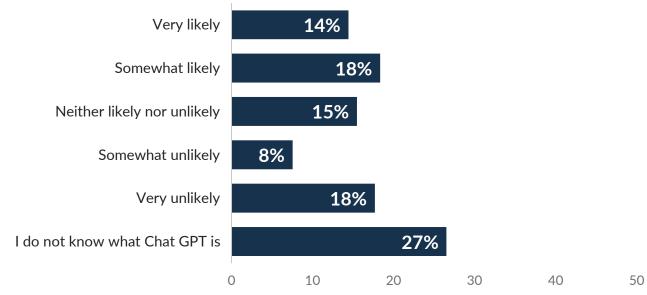
### On your next trip, how likely are you to use an electric vehicle?







How likely are you to use Chat GPT in the planning process for your next trip?





### **Perceptions of Travel**

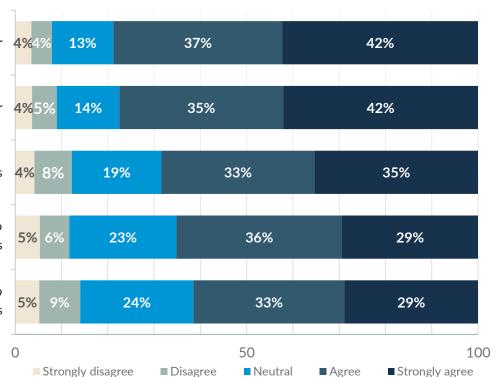
Traveling with my friends and family brings us closer together 4%4%

Vacations are one of the things I most look forward to each year 4%5%

I value making experiences over acquiring more material belongings

I appreciate travel more now, after experiencing the COVID-19 pandemic travel limitations/restrictions

Travel means more to me now, after experiencing the COVID-19 pandemic travel limitations/restrictions







### Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# Thank You



