

Tourism's Impact

Beth Gendler, President & CEO





How far we've come...

The mission of Gulf Shores & Orange Beach Tourism is to market the Alabama Gulf Coast as a year-round destination, while stewarding a thoughtful, sustainable level of growth, thus enhancing the economy and quality of life for all residents.



30-Year Evolution

1993 Board of Directors

Pedro Mandoki, Mandoki Hospitality
Sheila Hodges, Meyer Real Estate
Billy Duke, City of Gulf Shores
Mick Mollberg, Holiday Inn
Robert Craft, Craft Farms
Jim Pope, Perdido Beach Resort
Fae Scheeter, City of Orange Beach
Bill Douglas, Orange Beach Fishing Assn.
Barbara Walters, Island House Hotel





Alabama's White-Sand Beaches

30 Years of Telling our Stories

- Vacationers
- Athletes
- Conference Attendees









30 Years of Telling our Stories

- New businesses
- Investors
- Attractions









Building Brand Loyalty

7

Known for Our

- Welcoming Hosts
- Diverse Opportunities
- Exceptional Service









Preserving Local Character



Essential Traits of

- Family Appeal
- Small-town Atmosphere
- Local Involvement





Committed Local Involvement

- Board of Directors
- Local Leadership
- Partner Organizations
- Industry Partners



Careful Planning & Strategic Marketing

- Research
- Outreach
- Local Investment
- Capacity





GSOB TAXABLE LODGING RENTALS

Source: Alabama Department of Revenue

*January – December 2023



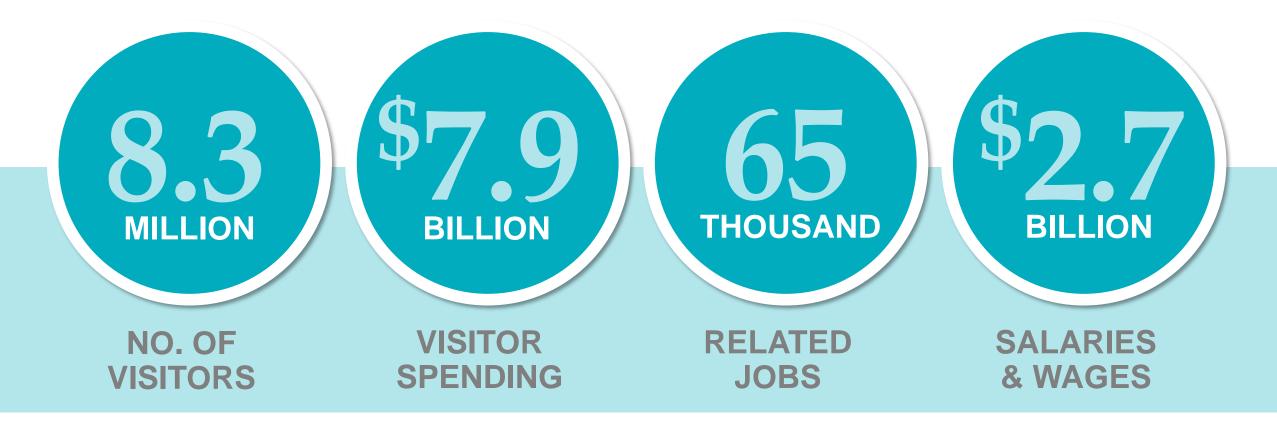


GSOB TAXABLE RETAIL SALES

Source: Municipal Revenue Departments *January – December 2023



Baldwin County



Source: Alabama Department of Tourism, Economic Impact Report 2022



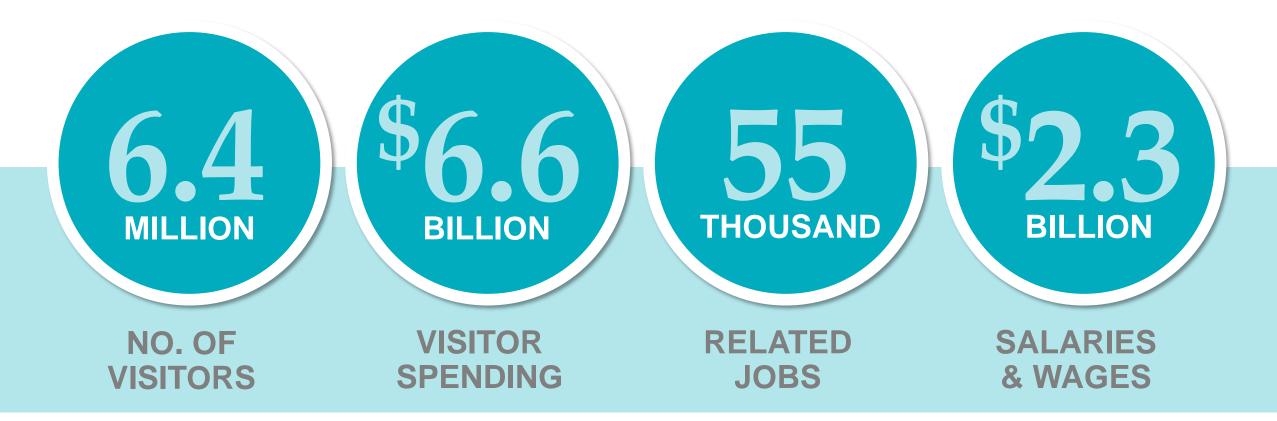
Baldwin County

	NO. OF VISITORS	VISITOR SPENDING	RELATED JOBS	SALARIES & WAGES
2022	8.3M	\$7.9B	65K	\$2.7B
2021	8M	\$7.3B	64K	\$2.4B
2019	6.9M	\$5.2B	54K	\$1.7B

Source: Alabama Department of Tourism, Economic Impact Report 2022



Gulf Shores, Orange Beach, Fort Morgan



Source: Dervi, K. (2023) The Economic Impact of Gulf Shores, Orange Beach and Fort Morgan Tourism Industry



Gulf Shores, Orange Beach, Fort Morgan

	NO. OF VISITORS	VISITOR SPENDING	RELATED JOBS	SALARIES & WAGES
2022	6.4M	\$6.6B	55K	\$2.3B
2021	6.2M	\$6.2B	52K	\$2.2B
2019*	5.3M	\$4.4B	45K	\$1.5B

Source: Dervi, K. (2023) The Economic Impact of Gulf Shores, Orange Beach and Fort Morgan Tourism Industry



^{*} Extrapolated from 2022 and 2021 data (Deravi, 2023)



Hotel Occupancy 2021-2023

Source: Smith Travel Research, Inc.

* Key Data, LLC as Source starting June 2023

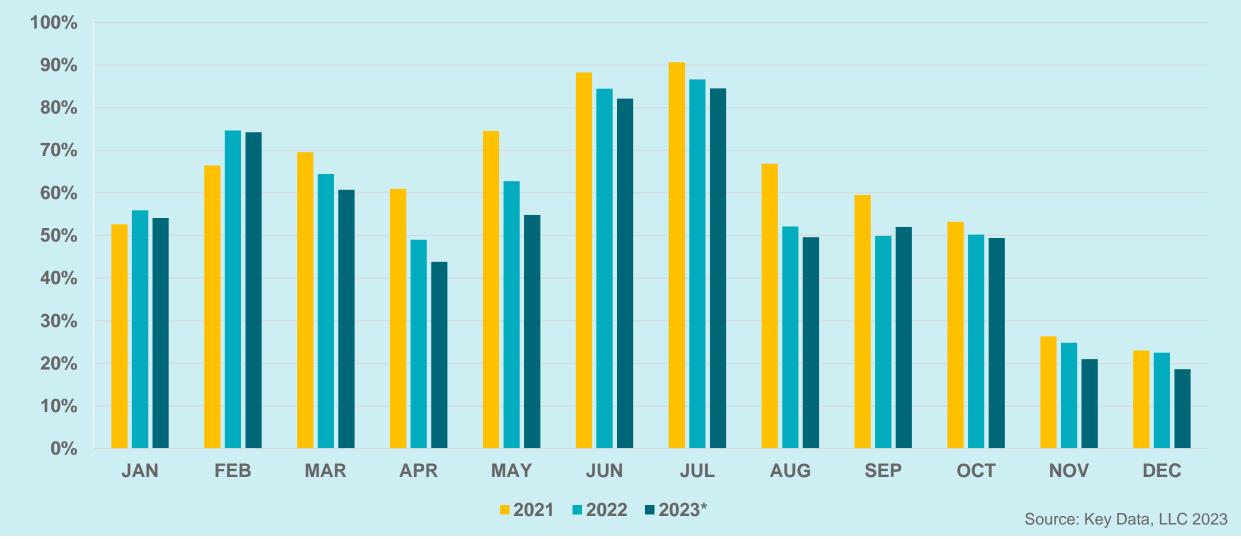




Hotel Average Daily Rate 2021-2023

Source: Smith Travel Research, Inc.
* Key Data, LLC as Source starting June 2023





Vacation Rental Occupancy 2021-2023





Vacation Rental Average Daily Rate 2021-2023



Visitor Metrics for Alabama Beaches Destination Dashboard



WHILE THEY ARE HERE OUR ROLE IS KEEPING GUESTS:

- SAFE
- INFORMED
- RESPONSIBLE





A beach safety campaign developed with both cities, the county and Baldwin EMA.

- Raise awareness of beach warning flags and their meaning
- Share the many ways guests and locals can receive daily surf conditions
- Rip current awareness and how to
- escape one
- General water safety







Campaign Objectives

- Provide a safe, clean, familyfriendly environment for locals and visitors
- Preserve our natural resources
- Protect our wildlife
- Sharing of beach rules and regulations



AlabamaBeaches.com









Through 30 Years and Beyond Our Mission's Big Picture

- Develop and execute promotions and programs
- Promote this community as an attractive travel destination
- Enhance the region's public image as a dynamic place to live and work
- Strengthen the community's economic position and vitality
- Provide opportunities for those who live and work here



If you build a place where people want to visit, you will have built a place where people want to live.

If you build a place where people want to live, you will have built a place where people want to work.

If you build a place where people want to work, you will have built a place where business wants to be.

And, if you have built a place where business wants to be, you will have built a place where people want to visit.

It all starts with a visit...

Maura Gast, Executive Director Visit Irving Texas



Thank You!



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GULF SHORES & ORANGE BEACH TOURISM

Alabama's White-Sand Beaches